

Personal Information form (20)

TAXPAYER

Title: Mr/Miss/Mrs/Dr _____

Last, first name: _____

SIN: _____

Address: _____

Birthdates: _____

Home phone: _____

Cellular: _____

Work: _____

Email: _____

SPOUSE

Title: Mr/Miss/Mrs/Dr _____

Last, first name: _____

SIN: _____

Birthdates: _____

Home phone: _____

Cellular: _____

Work: _____

Email: _____

Net income (if zero) _____

Self-employed? Y / N

Dependent's

Name, Birthdate, Sin _____

Name, Birthdate, Sin _____

Name, Birthdate, Sin _____

Name, Birthdate, Sin _____

Other relevant information:

MARITAL STATUS

Indicate marital status on December 31, 2005

Single

Married

Common-law

Separated

Divorced

Widowed

Deceased

If status has changed in 2005, enter date of change: _____

Date of deceased _____

RESIDENCY

Province of residence, December 31, 2005 _____

Province of self-employment _____

If you became or ceased to be a Canadian resident in 2005:

Entry date: _____

Date of departure: _____

FILING

Provide your personal information to Elections Canada? Y / N

Are you a 1st time filer? Y / N

Would you like your refund directly deposited to your bank account Y / N

Attach VOID cheque

Can you provide a copy of your 2004 Notice of Assessment/Reass Y / N

Has your last name changed? Y / N

Do you own Foreign property over \$ 100,000? Y / N

Did you reside on Tilcho lands (NT) on December 31, 2005? Y / N

Is your son or daughter transferring post-secondary tuition amount: Y / N

Please provide a copy of completed and signed T2202A slip.

OTHER

Did you pay tax instalments this year? How much? _____

Did you participate in the Home Buyers Plan? Y / N

What date did you withdrawal the funds? _____

How much did you withdrawal? Y / N

Did you participate in the Lifelong Learning Plan? _____